

SCHEDULE 3.11(a)**Environmental Permits****Generally**

None.

Newington Station

	<i>Issuing Agency</i>	<i>Description</i>	<i>Permit #</i>	<i>Issue Date</i>	<i>Expiration Date</i>	<i>Application Pending</i>	<i>Transferable</i> ⁶
1.	NHDES	Title V Operating Permit	TV-OP-054	3/9/2007	3/31/2012	Renewal App. submitted 9/30/2011 and Operating Under App. Shield ⁷	Yes
2.	NHDES	Temporary Permit, Fuel Oil Sulfur Limits	TP-0197	12/22/2016	6/30/2018	N/A	Yes
3.	NHDES	Temporary Permit, Boiler Maximum Achievable Control Technology	TP-0176	1/6/2016	6/30/2017	N/A ⁸	Yes
4.	NHDES	Temporary Permit, Temporary Steam Boiler	TP-120	12/26/2012	6/30/2014	N/A ⁹	Yes
5.	NHDES	Hazardous Waste Limited Permit	DES-HW-LP-2014-02	1/29/2014	1/29/2019	N/A	Yes
6.	NHDES	Groundwater Management Permit	GWP-199112013-004	4/10/2013	4/9/2018	N/A	Yes
7.	EPA	NPDES Permit	NH0001601	9/30/1993	10/30/1998	Renewal App. submitted 4/30/1998 and Permit Administratively Continued	Yes

⁶ Permits noted as “transferable” include permits for which a new owner can undertake administrative measures to amend or revise the permit to reflect a change in ownership. These measures may include, among other things, notification to the relevant authority, approval by the relevant authority, or submittal of permit amendments.

⁷ On July 29, 2014, Seller filed an addendum to the renewal application to incorporate its Mercury and Air Toxics Standards compliance strategy.

⁸ On March 14, 2017, Seller filed a minor modification to incorporate TP-0120 into Seller’s Title V Permit.

⁹ On March 28, 2014, Seller filed a permit modification application requesting the Temporary Permit, Temporary Steam Boiler be incorporating to Seller’s Title V Permit.

EXECUTION VERSION

8.	NHDES	RCRA Large Quantity Hazardous Waste Generator Identification Number	NHD000791491	8/15/1980	N/A	N/A	Yes
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Merrimack Station

	<i>Issuing Agency</i>	<i>Description</i>	<i>Permit #</i>	<i>Issue Date</i>	<i>Expiration Date</i>	<i>Application Pending</i>	<i>Transferable</i>
9.	NHDES	Title V Operating Permit	TV-0055	9/7/2011	9/30/2016	Renewal App. submitted 3/31/2016 and Operating Under App. Shield	Yes
10.	NHDES	Temporary Permit, Secondary Coal Crushers	TP-0166	12/13/2016	2/28/2018	N/A	Yes
11.	NHDES	Temporary Permit, Flue Gas Desulphurization System	TP-0008	3/9/2009	9/30/2015	N/A ¹⁰	Yes
12.	NHDES	Temporary Permit, SO ₂ Limits	TP-0189	9/1/2016	3/31/2018	N/A	Yes
13.	NHDES	Groundwater Release Detection Permit	GWP-198400065-B-006	3/16/2017	3/15/2022	N/A	Yes
14.	EPA	NPDES Permit	NH0001465	6/25/1992	7/25/1997	Renewal App. submitted 3/10/1997, Permit Administratively Continued	Yes
15.	EPA	Industrial Stormwater Permit	NHR053182	10/15/2015	6/4/2020	N/A	Yes
16.	NHDES	Permit to Operate Public Water System	18-0266010	5/5/2017	6/30/2018	N/A	Yes
17.	NHDES	Wetlands and Non-site Specific Permit	2015-01181	6/17/2015	6/17/2020	N/A	Yes
18.	NHDES	Hazardous Waste Limited Permit	DES-HW-LP-MOD-2017-05	5/17/2017	5/17/2022	N/A	Yes
19.	NHDES	Record of Modification to Hazardous Waste Limited Permit	DES-HW-LP-MOD-2012-02	5/23/2014	2/15/2017	N/A	Yes

¹⁰ On June 22, 2015, Seller filed a minor modification to incorporate into Seller's Title V Permit

EXECUTION VERSION

20.	NHDES	Landfill Permit to Operate	DPHS-SW-85-012	5/15/1978	N/A	N/A ¹¹	Yes
21.	Town of Bow	Conditional Use Permit for Wetlands Protections	410-08	6/6/2011	N/A	N/A	??
22.	NHDES	RCRA Large Quantity Hazardous Waste Generator Identification Number	NHD00791509	8/15/1980	N/A	N/A	Yes

Schiller Station

	<i>Issuing Agency</i>	<i>Description</i>	<i>Permit #</i>	<i>Issue Date</i>	<i>Expiration Date</i>	<i>Application Pending</i>	<i>Transferable</i>
23.	NHDES	Title V Operating Permit	TV-0053	6/15/2017	6/30/2019	N/A	Yes
24.	NHDES	Hazardous Waste Limited Permit	DES-HW-LP-2014-05	3/17/2014	3/17/2019	N/A	Yes
25.	EPA	Industrial Stormwater Permit	NHR053208	6/4/2015	6/4/2020	N/A	Yes
26.	EPA	NPDES Permit	NH0001473	9/11/1990	10/11/1995	Renewal App. submitted 6/1/1995, Permit Administratively Continued	Yes
27.	NHDES	Underground Storage Facility Permit to Operate	0112931	12/1/2010	N/A	N/A	Yes
28.	NHDES	Groundwater Management Permit	GWP-198404088-P-002	6/13/2017	6/12/2022	N/A	Yes
29.	NHDES	Permit to Operate UST	ID 0112931 Site Number 198404088	12/1/2010	N/A	N/A	Yes
30.	NHDES	Hazardous Waste Limited Permit	DES-HW-LP-2014-5	5/17/2014	3/17/2019	N/A	Yes
31.	NHDES	RCRA Large Quantity Hazardous Waste Generator Identification Number	NHD000842666	8/15/1980	N/A	N/A	Yes
32.	NHDES	Groundwater Management Permit	GWP-199112013-N-004	4/9/2013	4/8/2018	Revised 11/24/2014	Yes

¹¹ Modification was issued October 11, 2001; new cell was approved June 30, 2005.

Lost Nation Facility

	<i>Issuing Agency</i>	<i>Description</i>	<i>Permit #</i>	<i>Issue Date</i>	<i>Expiration Date</i>	<i>Application Pending</i>	<i>Transferable</i>
33.	NHDES	NHDES State Permit to Operate	SP-0217	11/9/2012	11/30/2017	Renewal App. Submitted 8/30/2017	Yes

White Lake Facility

	<i>Issuing Agency</i>	<i>Description</i>	<i>Permit #</i>	<i>Issue Date</i>	<i>Expiration Date</i>	<i>Application Pending</i>	<i>Transferable</i>
34.	NHDES	NHDES State Permit to Operate	SP-0216	11/9/2012	11/30/2017	Renewal App. submitted 8/30/2017	Yes